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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

**NOTICE OF FILING OF REVISED PROPOSED ORDER CONFIRMING SECOND  
AMENDED JOINT CHAPTER 11 PLAN PROPOSED BY RESIDENTIAL CAPITAL,  
LLC, ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

PLEASE TAKE NOTICE that on December 5, 2013, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) and the official committee of unsecured creditors (the “Creditors’ Committee” and together with the Debtors, the “Plan Proponents”) filed the proposed *Order Confirming Second Amended Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* [Docket No. 6021] (the “Confirmation Order”).

PLEASE TAKE FURTHER NOTICE that the Plan Proponents hereby submit a further revised proposed *Order Confirming Second Amended Joint Plan Proposed by Residential Capital, LLC and the Official Committee of Unsecured Creditors* (the “Revised Confirmation”).

Order”), annexed hereto as Exhibit 1. A comparison of the Confirmation Order and the Revised Confirmation Order is attached hereto as Exhibit 2, including only the changed pages as between the two versions.

**PLEASE TAKE FURTHER NOTICE** that a copy of the Revised Confirmation Order may be obtained via PACER at <http://www.nysb.uscourts.gov> or from the Debtors’ restructuring website at [www.kccllc.net/rescap](http://www.kccllc.net/rescap).

Dated: December 10, 2013

Respectfully submitted,

/s/ Gary S. Lee

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